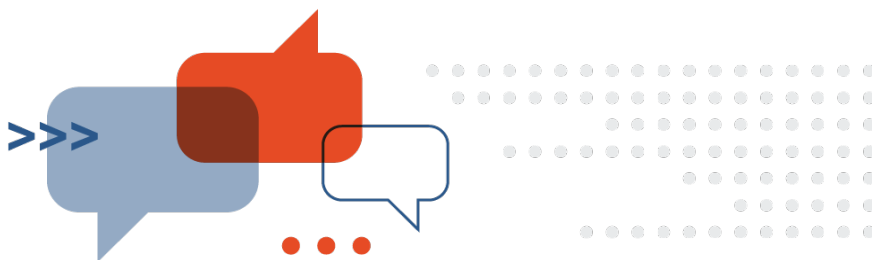


Client Questionnaire TRUST



CLIENT'S NAME

CLIENT'S ADDRESS

CLIENT'S PHONE NUMBER

E-mail

Address of the property:

How interest in the property is held
or will be held
(for example: property purchased in the
name of Joe Smith 100% owner)

Value of the property at the time of
purchase:

Value of the property now:

Is there mortgage or will there be
mortgage? Yes
No

Name of the bank (mortgagee)

Amount of the mortgage when purchased

Amount of the mortgage now

What is your understanding of interest holders in the property:

Name:

% of
interest
held

Name: % of interest held

Name: % of interest held

How much money each party contributed at the time of the purchase?

Name: Amount:

Name: Amount:

Name: Amount:

Who is going to pay (or was paying) for mortgage, taxes, maintenance, repairs?

What was the agreement between the parties about profit sharing in the event of sale?

Was there any other understanding between the parties (please explain in your own words)