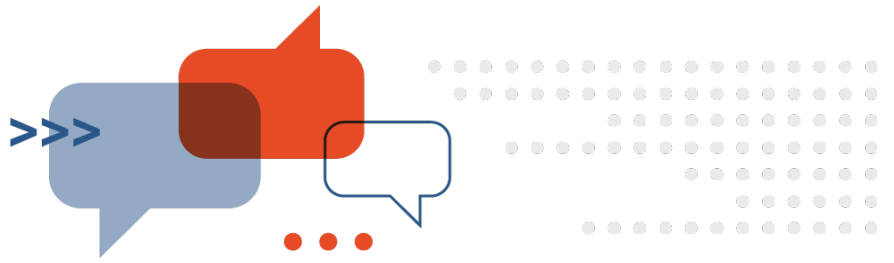


# Client Questionnaire - TRANSFER



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## TRANSFER INFORMATION

Address of the Property

Who is transferring the property  
(full name)

Date of birth

Family status (married/divorced/  
separated or single)

To whom the property is transferred  
(full name)

Date of birth

Percentage (%) of property to be  
transferred

What are the relation between the  
parties (e.g. spouses, friends)

The person who is transferring the  
property receives any compensation?  
(e.g. money, property in exchange?)

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## PROPERTY INFORMATION

Who is residing at the property?

Who was responsible for payment of property expenses (e.g. mortgage payment, property tax etc.)

Is there mortgage on the property?  
With which bank?

What is the amount of mortgage still outstanding?

If the property is sold, who will receive the proceeds of sale? and in what part/percentage?

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CLIENT INFORMATION

Your phone number:

Your email address:

Other number to reach you: